

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

UBS SECURITIES LLC, and  
UBS LOAN FINANCE LLC,

Plaintiffs/Counter-Defendants,

v.

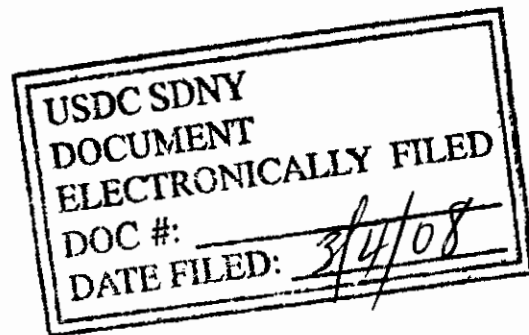
THE FINISH LINE, INC.,

Defendants/Counter-Plaintiff,

and

GENESCO, INC.,

Defendant.



No. 07 Civ. 10382 (LAP)

**STIPULATION OF DISMISSAL WITH PREJUDICE**

Pursuant to Rule 41 of the Federal Rules of Civil Procedure, Plaintiffs UBS Securities LLC and UBS Loan Finance LLC (collectively, "UBS"), Defendant The Finish Line, Inc. ("Finish Line"), and Defendant Genesco Inc. ("Genesco") (collectively, the "Parties"), by and through their undersigned attorneys, hereby submit a Stipulation of Dismissal in the above captioned matter. The Parties have resolved the claims between them and have executed a settlement agreement and mutual release. The Parties, therefore, stipulate and agree that all claims asserted by UBS and the counterclaims asserted by Finish Line are dismissed with prejudice, with each party to bear its own costs, expenses, and attorneys' fees.

The Parties jointly move the Court for the entry of an Order of Dismissal with Prejudice.

Dated: March 4, 2008  
New York, NY

**SO ORDERED:**

The Clerk of the Court shall  
mark this action closed and all  
pending motions denied as moot.

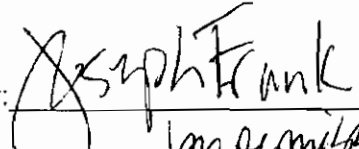
Hon. Loretta A. Preska, U.S.D.J.

SO ORDERED:

  
~~Loretta A. Preska, U.S.D.J.~~ Consented and agreed to by:  
UBS Global Finance LLC and UBS  
Securities LLC


Defendant The Finish Line, Inc.

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Defendant Genesco, Inc.

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*by permission*  


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